

LONG QUBIT / GOOGL · LAUNCHED 28 AUG 2026 · LONG.XYZ · 1B SUPPLY

QUBIT is the GOOGL runner. Board sit.

NVDA produced \$AI: **\$1.04M to \$353M in 54 days**. GOOGL has produced nothing at scale. QUBIT is the highest-market-cap GOOGL-paired token on the chain, and the only candidate whose backstory Google wrote itself. An open slot plus verifiable lore is the setup. We hold it.

PRICE \$0.001842	MARKET CAP \$1.84M	GAP TO \$AI 162×
LIQUIDITY \$414K	24H VOLUME \$720K	HOLDERS 1,847

THESIS THREE PILLARS

The vacancy

Every major tokenized equity on this chain has produced or will produce a breakout meme. NVDA produced \$AI. **GOOGL has not produced one**. QUBIT is the highest-market-cap token paired to GOOGL and the strongest candidate to fill the slot. One proven winner and one open seat is not a crowded trade. It is an unfilled one.

The lore

\$AI is a generic AI-themed dog. QUBIT is a specific dog. Born 2012. Owned by **Julian Kelly, Director of Quantum Hardware at Google Quantum AI**. Google published an interview with him in October 2021: born as Kelly's team designed the qubits behind Google's quantum computers, nearly the one to press submit on the beyond-classical *Nature* paper. Invented lore has to be maintained. Real lore was written for you, by Google, five years ago.

The comparable

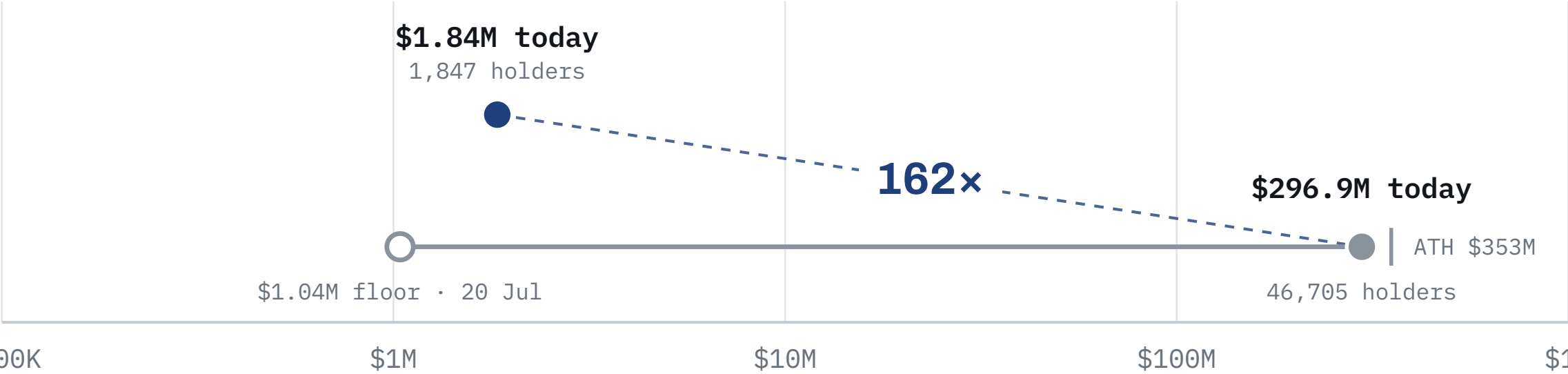
\$AI launched mid-July on the same launchpad, paired to tokenized NVDA. **\$1.04M floor on 20 Jul. \$353M ATH on 12 Sep. ~338× in 54 days**. Now \$296.9M with 46,705 holders. QUBIT today: \$1.84M, 1,847 holders. That is \$AI on 20 July, with better provenance. The template exists. The gap is 162×.

QUBIT

GOOGL pair

\$AI

NVDA pair



Market cap, log scale, 15 Sep 2026. \$AI: dog meme, tokenized NVDA pair, same launchpad (Long.xyz), launched mid-July. Hollow marker is the 20 Jul floor; filled marker is today; tick is the 12 Sep ATH. QUBIT today sits where \$AI sat on 20 July.

CATALYST PATH

ROTATION	\$AI showed what this category does when it works. \$AI is the beginning of the category, not its ceiling. The same run will come for GOOGL . We want our board sit.
PROVENANCE	Every other candidate has to write its story. QUBIT's is on blog.google under Google's own byline. Verifiable provenance beats invented backstory. It also survives scrutiny, which invented backstory does not.
HOLDERS	\$AI holds at 46,705 wallets. QUBIT is at 1,847. The distance between those numbers is the trade. Holder count is the slowest metric to move and the hardest to fake.
LISTINGS	QUBIT has no perps and no spot listing yet. Each one is a buyer class that cannot buy today. Access precedes demand.

WHAT BREAKS THIS OPEN

GOOGLE	A Google account interacts with the token. The dog is already on Google's blog. The distance between the blog post and the ticker is one reply.
GOOGLERS	Google employees find it and adopt it. The dog belongs to their Quantum AI hardware director. The token becomes an inside joke with a price.
JULIAN KELLY	The owner interacts with the token, buys it, or follows the account. Provenance becomes participation . That is the single highest-leverage event for this position.

Tokenized stock carries no voting rights (yet). This is a meme position, sized like one. Not affiliated with Google, Alphabet, Google Quantum AI, Robinhood or Julian Kelly. Not investment advice.

POSITION · QUBIT 1,924,164	BLENDED \$0.0018190	DEPLOYED \$3,500	AT \$AI'S \$0.30 \$577,249
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Board sit.